



2006-2007 Verification Worksheet

Federal Student Aid Programs

Dependent

FORM APPROVED
OMB NO. 1845-0041

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your and your parent(s)' 2005 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or your school may need to make corrections electronically or by using your Student Aid Report (SAR).

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

What you should do

1. Collect your and your parent(s)' financial documents (signed Federal income tax forms, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Complete and sign the worksheet—you and at least one parent.
4. Submit the completed worksheet, tax forms, and any other documents your school requests to your financial aid administrator.
5. Your financial aid administrator will compare information on this worksheet and any supporting documents with the information you submitted on your application. You may need to make corrections electronically or by using your SAR. *Your school must review the requested information, under the financial aid program rules (34 CFR, Part 668).*

A. Student Information

_____	_____	_____	_____
Last name	First name	M.I.	Social Security Number
_____			_____
Address (include apt. no.)			Hofstra ID Number
_____	_____	_____	_____
City	State	ZIP code	Date of birth
_____			_____
B. Family Information			Phone number (include area code)

List the people in your parents' household, include:

- yourself and your parent(s) (including stepparent) even if you don't live with your parents, and
- your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2006 through June 30, 2007, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2006 through June 30, 2007.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2006 and June 30, 2007, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
Missy Jones (example)	18	Sister	Central University
		Self	

C. Student's Tax Forms and Income Information (all applicants)**Dependent**

1. Check only one box below. Tax returns include the 2005 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.

- Check and attach signed tax return.
 Check and complete - a signed tax return will be submitted to the school by _____ (date).
 Check here if you will not file and are not required to file a 2005 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See worksheets A&B of the Free Application for Federal Student Aid-FAFSA.)

Sources of Untaxed Income	2005 Amount	Sources of Untaxed Income	2005 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If you did not file and are not required to file a 2005 Federal income tax return, list below your employer(s) and any income received in 2005 (use the W-2 form or other earnings statements if available).

Sources	2005 Amount
	\$
	\$
	\$

D. Parent(s)' Tax Forms and Income Information

1. Check only one box below. Tax returns include the 2005 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your parent(s) did not keep a copy of their tax return, request a copy from the tax preparer or request an Internal Revenue Service form that lists tax account information.

- Check and attach signed tax return(s).
 Check and complete - a signed tax return(s) will be submitted to the school by _____ (date).
 Check here if your parent(s) will not file and are not required to file a 2005 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See worksheets A & B of the Free Application for Federal Student Aid.)

Sources of Untaxed Income	2005 Amount	Sources of Untaxed Income	2005 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If your parent(s) did not file and are not required to file a 2005 Federal income tax return, list below your parent(s)' employer(s) and any income they received in 2005 (use the W-2 form or other earnings statements if available).

Sources	2005 Amount
	\$
	\$
	\$

E. Sign this Worksheet

By signing this worksheet, we certify that all the information reported on it is complete and correct. At least one parent must sign.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Date

Parent Date

Do not mail this worksheet to the Department of Education. Submit this worksheet to your Financial Aid Administrator at your school. Make sure that tax forms are signed.

Student/Spouse

Worksheet A

Parent(s)

Report 2005 Total Annual Amounts (not monthly)

For FAFSA question 40

For FAFSA question 78

Earned income credit from IRS Form 1040-line 66a; 1040A-line 41a; 1040EZ-line 8a or Telefile-line L

\$ _____ \$ _____

Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 42

\$ _____ \$ _____

Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.

\$ _____ \$ _____

Social Security benefits received for the entire year, not monthly amounts, for all household members as reported in question 84 (or 65 for your parents), that were not taxed (such as SSI).

\$ _____ \$ _____

Totals \$ _____ Total \$ _____

Worksheet B

Report 2005 Total Annual Amounts (not monthly)

For FAFSA question 41

For FAFSA question 79

Payments to tax-deferred pension and savings plans (paid directly or withheld from Earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S

\$ _____ \$ _____

IRA deductions and payments to self-employed SEP, SIMPLE, and Keog and other Qualified plans from IRS Form 1040-total of lines 28+32 or 1040A-line 17

\$ _____ \$ _____

Child support you received for all children for the entire year, not monthly amounts. Don't include foster care payments.

\$ _____ \$ _____

Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b

\$ _____ \$ _____

Foreign income exclusion from IRS Form 2555-line 43 or 2555EZ-line 18

\$ _____ \$ _____

Untaxed portions of IRA distributions from IRS Form 1040-lines (15a-15b) or 1040A-lines (11a-11b). Exclude rollovers. If negative, enter a zero here.

\$ _____ \$ _____

Untaxed portions of pensions from IRS Form 1040-lines (16a-16b) or 1040A-lines (12a-12b). Exclude rollovers. If negative, enter a zero here.

\$ _____ \$ _____

Credit for federal tax on special fuels from IRS Form 4136-line 15, nonfarmers only

\$ _____ \$ _____

Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)

\$ _____ \$ _____

Veterans' noneducation benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

\$ _____ \$ _____

Any other untaxed income/benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung benefits, disability, etc. Don't include student aid, Workforce Investment Act education benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.

\$ _____ \$ _____

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form

\$ _____ \$ _____

Totals \$ _____ Total \$ _____

Worksheet C

Report 2004 Total Annual Amounts (not monthly)

For FAFSA question 42

For FAFSA question 80

Education credits (Hope and Lifetime Learning tax credits) from IRS Form-1040 line-50 or 1040A line-31

\$ _____ \$ _____

Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 84 (or question 65 for your parents).

\$ _____ \$ _____

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ _____ \$ _____

Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.

\$ _____ \$ _____

Totals \$ _____ Total \$ _____