



2008-2009 Verification Worksheet

Federal Student Aid Programs

Dependent

FORM APPROVED
OMB NO. 1845-0041

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your and your parent(s)' 2007 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or your school may need to make corrections.

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

What you should do

1. Collect your and your parent(s)' financial documents (signed Federal income tax forms, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Complete and sign the worksheet—you and at least one parent.
4. Submit the completed worksheet, tax forms, and any other documents your school requests to your financial aid administrator.
5. Your financial aid administrator will compare information on this worksheet and any supporting documents with the information you submitted on your application. You or your school may need to make corrections.

A. Student Information

_____ Last name	_____ First name	_____ M.I.	_____ Social Security Number	_____ Student Cell Phone #
_____ Address (include apt. no.)			_____ Date of birth	_____ Hofstra ID#
_____ City	_____ State	_____ ZIP Code	_____ Home Phone number (include area code)	

B. Family Information

List the people in your parent(s)' household, include:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents;
- Your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009, or (b) the children would be required to provide parental information when applying for federal student aid; and
- Other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
Missy Jones (example)	18	Sister	Central University
		Self	

C. Student's Tax Forms and Income Information (all applicants)

Dependent

- Check only one box below. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.
 - Check here if you are attaching a signed copy of your tax return.
 - Check here if a signed tax return will be submitted to the school by _____ (date).
 - Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See worksheets A&B of the FAFSA.)

Sources of Untaxed Income	2007 Amount	Sources of Untaxed Income	2007 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If you did not file and are not required to file a 2007 Federal income tax return, list below your employer(s) and any income received in 2007 (use the W-2 form or other earnings statements if available).

Sources	2007 Amount
	\$
	\$
	\$

D. Parent(s)' Tax Forms and Income Information

- Check only one box below. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your parent(s) did not keep a copy of their tax return, request a copy from their tax preparer or request an Internal Revenue Service form that lists tax account information.
 - Check here if you are attaching a signed copy of your parents' tax return(s).
 - Check here if a signed tax return(s) will be submitted to the school by _____ (date).
 - Check here if your parent(s) will not file and are not required to file a 2007 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See worksheets A & B of the FAFSA.)

Sources of Untaxed Income	2007 Amount	Sources of Untaxed Income	2007 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If your parent(s) did not file and are not required to file a 2007 Federal income tax return, list below your parent(s)' employer(s) and any income they received in 2007 (use the W-2 form or other earnings statements if available).

Sources	2007 Amount
	\$
	\$
	\$

E. Sign this Worksheet

Each person signing this worksheet certifies that all the information reported on it is complete and correct. The student and at least one parent must sign.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Date

Parent Date

Do not mail this worksheet to the Department of Education. Submit this worksheet to your Financial Aid Administrator at your school. Make sure that tax forms are signed.

Student/Spouse

Worksheet A

Parent(s)

Report 2007 Total Annual Amounts (not monthly)

Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a

\$ _____ \$ _____

Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41

\$ _____ \$ _____

Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.

\$ _____ \$ _____

Social Security benefits received for **the entire year, not monthly amounts**, for all household members that were not taxed (such as SSI) from 1099 forms or IRS Form 1040- lines (20a-20b) or 1040A-lines 14a-14b).

\$ _____ \$ _____

Total \$ _____

Total \$ _____

Worksheet B

Report 2007 Total Annual Amounts (not monthly)

Payments to tax-deferred pension and savings plans (paid directly or withheld from Earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S

\$ _____ \$ _____

IRA deductions and payments to self-employed SEP, SIMPLE, and Keog and other Qualified plans from IRS Form 1040-total of lines 28+32 or 1040A-line 17

\$ _____ \$ _____

Child support you received for **all children for the entire year, not monthly amounts**. Don't include foster care payments.

\$ _____ \$ _____

Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b

\$ _____ \$ _____

Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18

\$ _____ \$ _____

Untaxed portions of IRA distributions from IRS Form 1040-lines (15a-15b) or 1040A-lines (11a-11b). **Exclude rollovers**. If negative, enter a zero here.

\$ _____ \$ _____

Untaxed portions of pensions from IRS Form 1040-lines (16a-16b) or 1040A-lines (12a-12b). **Exclude rollovers**. If negative, enter a zero here.

\$ _____ \$ _____

Credit for federal tax on special fuels from IRS Form 4136-line 17, nonfarmers only

\$ _____ \$ _____

Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)

\$ _____ \$ _____

Veterans' noneducation benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

\$ _____ \$ _____

Any other untaxed income/benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung benefits, disability, combat pay not included in adjusted gross income. Don't include student aid, Workforce Investment Act education benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.

\$ _____ \$ _____

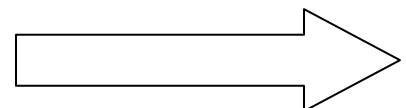
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form

\$ _____ \$ _____

Total \$ _____

Total \$ _____

ALSO COMPLETE BACK SIDE



Worksheet C

Report 2007 Total Annual Amounts (not monthly)

<u>Student</u>	<u>Parent(s)</u>
Education credits (Hope and Lifetime Learning tax credits) from IRS Form-1040 line-49 or 1040A line-31	
\$ _____	\$ _____
Child support your parent(s) paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.	
\$ _____	\$ _____
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	
\$ _____	\$ _____
Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross Income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual Payments), as well as grant or scholarship portions of fellowships and assistantships.	
\$ _____	\$ _____
Total \$ _____	Total \$ _____

***Check All That Apply for 2007**

Parent Questions:

Check for each federal benefit program if you or anyone in your household reported on the first page of this form received benefits at any time during 2007.

- Supplemental Security Income Program (SSI)
- Food Stamp Program
- Free or Reduced Price School Lunch Program
- Temporary assistance for Needy Families
- Special supplemental Nutrition Program for Women, Infants and Children (WIC)

Recipient(s) Name(s) _____

***If you checked any of the above, you must submit verification of the benefit received for 2007. The documentation must specify the name of the recipient(s) and the year 2007.**