



2008-2009 Verification Worksheet

Federal Student Aid Programs

FORM APPROVED
OMB NO. 1845-0041

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2007 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or your school may need to make corrections.

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

What you should do

1. Collect your (and your spouse's) financial documents (signed Federal income tax forms, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Complete and sign the worksheet.
4. Submit the completed worksheet, tax forms, and any other documents your school requests to your financial aid administrator.
5. Your financial aid administrator will compare information on this worksheet and any supporting documents with the information you submitted on your application. You or your school may need to make corrections.

A. Student Information

Last name	First name	M.I.	Social Security Number	Student Cell Phone #
Address (include apt. no.)			Date of birth	Hofstra ID #
City	State	ZIP Code	Phone number (include area code)	

B. Family Information

List the people in your household, include:

- Yourself, and your spouse if you have one; and
- Your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009, even if they do not live with you; and
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
Martha Jones (example)	24	Wife	City University
		Self	

C. Student's Tax Forms and Income Information (all applicants)

Independent

1. Check only one box below. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.
- Check here if you are attaching a signed copy of your tax return.
 - Check here if a signed tax return will be submitted to the school by _____ (date).
 - Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See worksheets A & B of the FAFSA.)

Sources of Untaxed Income	2007 Amount	Sources of Untaxed Income	2007 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If you did not file and are not required to file a 2007 Federal income tax return, list below your employer(s) and any income received in 2007 (use the W-2 form or other earnings statements if available).

Sources	2007 Amount
	\$
	\$
	\$

D. Spouse's Tax Forms and Income Information (if student is married)

1. Check only one box below. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your spouse did not keep a copy of the tax return, request a copy from the tax preparer or request an Internal Revenue Service form that lists tax account information.
- Check here if you are attaching a signed copy of your and your spouse's joint tax return.
 - Check here and attach spouse's signed tax return if your spouse filed a separate return.
 - Check here if a signed spouse's tax return will be submitted to the school by _____ (date).
 - Check here if your spouse will not file and is not required to file a 2007 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See worksheets A & B of the FAFSA)

Sources of Untaxed Income	2007 Amount	Sources of Untaxed Income	2007 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If your spouse did not file and is not required to file a 2007 Federal income tax return, list below your spouse's employer(s) and any income received in 2007 (use the W-2 form or other earnings statements if available).

Sources	2007 Amount
	\$
	\$
	\$

E. Sign this Worksheet

Each person signing this worksheet certifies that all the information reported on it is complete and correct. If married, spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Date

Spouse Date

Do not mail this worksheet to the Department of Education. Submit this worksheet to your Financial Aid Administrator at your school. Don't forget to sign your tax forms.

Student/Spouse

Worksheet A

Report 2007 Total Annual Amounts (not monthly)

Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a
 \$ _____

Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41
 \$ _____

Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't
 Include food stamps or subsidized housing.
 \$ _____

Social Security benefits received for **the entire year, not monthly amounts**, for all household members
 as reported on this form, that were not taxed (such as SSI) from 1099 forms or IRS Form
 1040-lines 20a-20b) or 1040A- lines (14a-14b).
 \$ _____

Total \$ _____

Worksheet B

Report 2007 Total Annual Amounts (not monthly)

Payments to tax-deferred pension and savings plans (paid directly or withheld from
 Earnings), including, but not limited to, amounts reported on the W-2 Form in
 Boxes 12a through 12d, codes D,E,F,G,H, and S
 \$ _____

IRA deductions and payments to self-employed SEP, SIMPLE, and Keog and other
 Qualified plans from IRS Form 1040-total of lines 28+32 or 1040A-line 17
 \$ _____

Child support you received for **all children for the entire year, not monthly amounts**.
 Don't include foster care payments.
 \$ _____

Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b
 \$ _____

Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18
 \$ _____

Untaxed portions of IRA distributions from IRS Form 1040-lines (15a-15b) or
 1040A-lines (11a-11b). **Exclude rollovers**. If negative, enter a zero here.
 \$ _____

Untaxed portions of pensions from IRS Form 1040-lines (16a-16b) or 1040A-lines
 (12a-12b). **Exclude rollovers**. If negative, enter a zero here.
 \$ _____

Credit for federal tax on special fuels from IRS Form 4136-line 17, nonfarmers only
 \$ _____

Housing, food, and other living allowances paid to members of the military, clergy and
 others (including cash payments and cash value of benefits)
 \$ _____

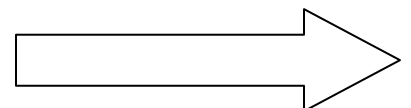
Veterans' noneducation benefits such as Disability, Death Pension, or Dependency and
 Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.
 \$ _____

Any other untaxed income/benefits not reported elsewhere on Worksheets A and B, such as workers' compensation,
 untaxed portions of railroad retirement benefits, Black Lung benefits, disability, combat pay not included in the
 adjusted gross income. Don't include student aid, Workforce Investment Act education benefits, non-tax filer's
 combat pay benefits from flexible spending arrangements, e.g., cafeteria plans.
 \$ _____

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form
 \$ _____

Total \$ _____

ALSO COMPLETE BACK SIDE



Worksheet C

Report 2007 Total Annual Amounts (not monthly)

Education credits (Hope and Lifetime Learning tax credits) from IRS
Form-1040 line-49 or 1040A line-31

\$ _____

Child support **you or your spouse paid** because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household.

\$ _____

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ _____

Student grant and scholarship aid reported to the IRS in your adjusted gross Income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual Payments), as well as grant or scholarship portions of fellowships and assistantships.

\$ _____

Total \$ _____

***Check All That Apply for 2007**

Student Questions :

Check for each federal benefit program if you or anyone in your household reported on the first page of this form received benefits at any time during 2007.

___ Supplemental Security Income Program (SSI)

___ Food Stamp Program

___ Free or Reduced Price School Lunch Program

___ Temporary assistance for Needy Families

___ Special supplemental Nutrition Program for Women,
Infants and Children (WIC)

Recipient(s) Name(s) _____

***If you checked any of the above, you must submit verification of the benefit received for 2007. The documentation must specify the recipient(s) name and the year 2007.**