

Finance Resume

123 Greent Tea Street
Holbrook, NY 11234

(631) 422-1111
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PROFILE

M.S. in Finance with background in statistics and economics, seeking position in Sales and Trading or Asset Management to utilize quantitative, analytical, and communication skills, as well as apply knowledge of the financial markets.

EDUCATION

Frank G. Zarb School of Business, Hofstra University – Hempstead, New York

Master of Science in Finance, December 2004

Grade Point Average: 3.66/4.0

Relevant Courses: Fixed Income Markets, Futures Markets, Options Markets, Securities Analysis

Honors: Awarded Graduate Assistantship; Statistics tutor for MBA, EMBA, and Undergraduate courses

Warrington College of Business, University of Florida - Gainesville, Florida

Bachelor of Arts in Business Administration, June 2003

Concentration in Statistics, *Minor* in Economics

Relevant Courses: Regression Analysis, Design of Experiments, Categorical Data Analysis

PROFESSIONAL EXPERIENCE

Smith Barney, Garden City, New York

Intern, January 2004 – August 2004

- Computed account performance and analyzed investment portfolio holdings of high net worth clients
- Developed presentation materials to assist Financial Consultant in obtaining clients' business
- Worked with Comprehensive Planner, Focus Report, Fci, and other FC Linx tools; Familiar with the Products and Services offered by Citigroup
- Assisted Operations Department

Investec Ernst & Company, Woodbury, New York

Intern, May 2002 – August 2002

- Contacted qualified investors that resulted in 20+ new accounts
- Awarded for generating the most leads that resulted in new accounts
- Recognized for my hard work ethic and excellent communication skills

Student Travel Services, Hanover, Maryland

University of Florida Campus Sales Representative, October 1999 – March 2002

- Launched successful advertising campaign to increase sales over 20%
- Set the record for most trips booked at The University of Florida (1999)
- Awarded free spring break trips based on sales results

PROJECTS

Finance

- Actively traded futures contracts throughout the semester based on both fundamental and technical information; portfolio finished up 62%
- Performed analysis of **Forest Laboratories** which included an assessment of risk factors, valuation of the firm, and a final recommendation
- Performed IPO pricing, spread analysis, and after-market price performance of **Jet Blue Airways**
- Advised mock company on potential investment opportunities, determined how much capital needed to be raised and financing alternatives
- Presented project on high yield bond market covering the history, issuers, investors, structures, risks, drivers of the market, and correlation to other securities
- Wrote integrative paper on mortgage-backed securities concerning prepayment risk; topics discussed included formation, structure, CPR, SMM rate, and the PSA prepayment benchmark.
- Constructed regression model using SAS to predict the passing rating of NFL quarterbacks based on eleven weekly performance statistics

LEADERSHIP ACTIVITIES

Hofstra University

Investment Banking Association, *President*

Toastmasters International

M.B.A. /M.S. Association

Student Advisory Board

University of Florida

Student Investment Club, *Assistant Finance Director*

Delta Upsilon International Fraternity

Men's Lacrosse Club

Business Administration College Council

SKILLS

Computer: Microsoft Excel, Word, PowerPoint, Access, SAS, FinancialCAD, working knowledge of Bloomberg

Hobbies: Weightlifting, golf, cards, boxing, math games, surfing, tennis