

MasterCard
smartdata.gen2™

Cardholder Transaction Review

Cardholder Home Screen

MasterCard | Smart Data

Home My Profile Account Activity

User Role: Cardholder - XXXXXXXXXXXXXXX0009 - JOHN WHITE

ACTIVITY

- ALERTS & NOTIFICATIONS** > 0
Previous 30 days
- MOST RECENT POSTING DATE**
05/14/2015
- TOTAL TRANSACTIONS** > 405
Previous 30 days
- REVIEWED TRANSACTIONS** 0
Previous 30 days

REPORTS & DATA FILES

- SCHEDULED REPORTS** >
- COMPLETED REPORTS** >

More

REVIEW REQUIRED Total Items: 430

| | | |
|--|--|--------------------------|
| | HAMPTON INN HOTELS > 855 INDUSTRIAL BLVD - Approve | USD 108.64 05/14/2015 |
| | AMERICAN AIRLINES > 7645 E 63RD ST MDD766 - Approve | USD 566.30 05/13/2015 |
| | PAPA MURPHY'S PIZZA > 1203 NORTH MAIN STREET - Approve | USD 9.99 05/12/2015 |
| | ABBE RD. LUMBER CO., I > MARLENE A. KING - Approve | USD 50.62 05/12/2015 |
| | HAMPTON INN HOTELS > 5628 W. WATERS AVENUE - Approve | USD 190.45 05/12/2015 |

More

Activity – Previous 30 Days at-a-glance:

- Most Recent Transaction Loaded Posting Date
- Total Transaction Count
- Reviewed Transaction Number

Review Required – Displays the number of transactions needing attention

Review Transactions



The screenshot shows the MasterCard Smart Data interface. The top navigation bar includes 'Home', 'My Profile', and 'Account Activity'. The 'Account Activity' menu is open, showing options like 'Transaction Summary', 'Account Information', 'Merchant Summary', 'Add Cash Transaction', 'Cost Allocation Management', 'Schedule Report', 'Completed Reports', and 'Scheduled Reports'. The 'Transaction Summary' option is highlighted. Below the menu, there is a table of transactions with columns for merchant name, amount, and date. An orange arrow points to a 'More' button at the bottom right of the table.

| Merchant Name | Amount | Date |
|--|------------|------------|
| HAMPT 855 INDI | USD 108.64 | 05/14/2015 |
| AMERIC 7645 E 63RD ST MDD766 - Approve | USD 566.30 | 05/13/2015 |
| PAPA MURPHY'S PIZZA > 1203 NORTH MAIN STREET - Approve | USD 9.99 | 05/12/2015 |
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TRANSACTION SUMMARY

JOHN WHITE • XXXX-XXXX-XXXX-0009 (Active) • Human Resources • 1 MA

The screenshot shows the 'TRANSACTION SUMMARY' search criteria form. The 'Reporting Cycle' radio button is selected, and the date range is set to 'MAY 2015 (04/28/2015 to 05/27/2015)'. The 'Date Type' is set to 'Posting Date'. There is also a 'Date Range' section with 'From: 04/28/2015' and 'To: 05/27/2015', both with calendar icons. The 'Date Type' is also set to 'Posting Date'. The 'Data available starting: 05/13/2012' is displayed. A 'Search' button is at the bottom right.

Review Transactions

- Click on the **Account Activity** tab and select **Transaction Summary**
- Select the **Reporting Cycle radio button** and select the **last statement period (xx/28/xxxx to xx/27/xxxx)** and press **Search**.
- Check the **Reviewed** box for each transaction and press **Save** to mark all transactions as reviewed.