

**Hofstra Continuing Education**  
**2019/20 Certified Financial Planning Program Textbook List**

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**H4130: Fundamentals of Financial Planning – Online Program**

- Textbook Title: Fundamentals of Financial Planning
  - Author: Michael A. Dalton, James F. Dalton, Joseph M. Gillice and Thomas P. Langdon.
  - Edition: 6<sup>th</sup>
  - Publisher: Money Education
  - ISBN: 978-1-946711-64-9
- Textbook Title: Financial Calculator Essentials. Joseph M. Gillice, Dalton Education™
  - Author: Joseph M Gillice, CPA, CFP®
  - ISBN: 978-0-9820884-1-8
- Required Calculator: HP 12c

**H4132: Risk Management and Insurance Planning**

- Textbook Title: Fundamentals of Risk and Insurance
- Author: Emmett J. Vaughan, Therese M. Vaughan
- Edition: 11<sup>th</sup>
- Publisher: Wiley
- ISBN: 978-1-118-53400-7

**H4133: Investment Planning**

- Textbook Title: Investments: An Introduction
- Author: Herbert B. Mayo
- Edition: 13
- Publisher: Cengage
- ISBN: 9780357127957

**H4134: Income Tax Planning**

- Textbook Title: Concepts of Federal Taxation 2020 [Digital Download ONLY available]
- Author: Kevin E. Murphy | Mark Higgins
- Edition: 20<sup>th</sup>
- Publisher: South-Western Cengage Learning
- ISBN: 978-0357-251-799

**H4135: Employee Benefits and Retirement Planning**

- Textbook Title: The Tools and Techniques of Employee Benefits and Retirement Planning
- Author: Stephan R. Leimberg
- Edition: 15
- Publisher: The National Underwriter Library / Website: <https://www.nationalunderwriter.com/>
- ISBN: 978-1-9454244-0-03

**H4136: Estate Planning [TBA]**

- Textbook Title:
- Author:
- Edition:
- Publisher:
- ISBN:

**H4140: Certified Financial Planner Capstone Case Applications**

- Textbook Title: Personal Financial Planning Cases and Concepts
- Author:
- Edition: 10<sup>th</sup>
- Publisher: Kaplan University
- ISBN: 978-1-4754-6125-1