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- Textbook Title: Fundamentals of Financial Planning
- Author: Michael A. Dalton, James F. Dalton, Joseph M. Gillice and Thomas P. Langdon.
- Edition: 5th
- Publisher: Money Education
- ISBN: 978-1-936602-41-4

H4132: Risk Management and Insurance Planning
- Textbook Title: Fundamentals of Risk and Insurance
- Author: Emmett J. Vaughan, Therese M. Vaughan
- Edition: 11th
- Publisher: Wiley
- ISBN: 978-1-118-53400-7

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- Author: Herbert B. Mayo
- Edition: 12
- Publisher: Cengage

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- Author: Kevin E. Murphy | Mark Higgins
- Edition: 25th
- Publisher: South-Western Cengage Learning
- ISBN: 9781337386074

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- Author: Stephan R. Leimberg
- Edition: 15
- Publisher: The National Underwriter Library / Website: https://www.nationalunderwriter.com/

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- Textbook Title: 
- Author: 
- Edition: 
- Publisher: 
- ISBN: 

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- Author: 
- Edition: 10th
- Publisher: Kaplan University
- ISBN: 978-1-4754-6125-1