

## MS FINANCE

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### **SUMMARY**

MS in Finance with undergraduate degree in Finance. Held Finance/Accounting internships and developed expertise in interpreting financial statements, formatting Excel spreadsheets, and analyzing financial data. Seeking an accounting/finance position.

Accounting Principles  
Financial Analysis

Compliance  
Budgeting

Auditing  
Financial Reporting

### **EDUCATION / CERTIFICATIONS**

#### **Frank G. Zarb School of Business, Hofstra University**

Hempstead, NY

Master of Science in Finance, Concentration in Investment Analysis. GPA: 3.77/4.00

May 2014

#### **Tianjin University of Finance and Economics**

Tianjin, China

Bachelor's Degree in Marketing and Finance. GPA: 3.50/4.00

June 2012

- Bloomberg Essentials Training Program
- CFA Level 1 Exam

April 2013  
June 2012

### **FINANCE EXPERIENCE**

#### **Henry Schein, Inc.**

Melville, NY

Corporate Finance Intern

March 2014 – June 2014

- Prepared purchase accounting memos by reviewing contracts, financial models and deal books to gain a deeper understanding of the acquisition process and business structure
- Assisted with intangible asset valuation and the tracked of data required to accurately assess intangibles, such as customer attrition analysis
- Reconciled intangible assets amortization and improved system efficiency by formulating spreadsheet
- Processed a series of tests in compliance with Sarbanes-Oxley Act to control internal risks

#### **Rainbow TV**

Plainview, NY

Accounts Payable Intern

June 2013 - March 2014

- Performed high volume vendor invoices and payment requests, cut checks to maintain consistent payment schedule for invoices, and ensured that supporting documents were attached to payment requests
- Provided the fundamental aspects of financial record keeping, including recording financial transactions, reconciling bank statements, arranging journal entries, invoices, deposits and monthly settlements

#### **Nassau County Government**

Uniondale, NY

Accounting Intern

June 2013 - August 2013

- Audited receipts and disbursements by checking the calculation and reviewing supporting documents to assist arranging for reimbursements
- Maintained expenditure and budgetary control accounts submitted by subcontract agencies by analyzing and making adjustments to financial models
- Contacted subcontract agencies in Nassau County by phone to collect and update information

#### **Shanghai Pudong Development Bank**

Tianjin, China

Financial Associate Intern

November 2011 - May 2012

- Evaluated customers' risk preference by reviewing customer surveys to control investment risk for clients
- Reviewed financial contracts and inputted data into client information system
- Handled customer inquiries on personal deposits and withdrawals, transfer business, bank cards and online banking

### **LEADERSHIP**

#### **➤ 2014 ACG New York Cup, M&A Competition, Champion of Hofstra University Division**

March 2014

- Appraised client's business by using DCF and Comparable Companies models as sell-side consultant

#### **➤ Mentored 50 elementary students for Junior Achievement Program**

January 2013 - February 2013

#### **➤ Volunteered for Presidential Debate 2012 at Hofstra University**

October 2012

### **LANGUAGE AND TECHNICAL SKILLS**

- Computer: Microsoft Office Suite, Bloomberg, E-views, JD Edwards and Hyperion
- Languages: Mandarin and English